

reillance Community Network for Vaccine Preventable Infectious Diseases



# Surveillance of Varicella and Herpes Zoster in Europe

As of November 2010

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## List of Abbreviations

EU	European Union			
ECDC	European Centre for Disease Prevention and Control			
EUVAC.NET	Surveillance Community Network for Vaccine-preventable			
	Diseases			
MMR-V	Measles, mumps, rubella, and varicella vaccine			
PCR	Polymerase chain Reaction			
VZV	Varicella Zoster Virus			
WHO	World Health Organization			

## **Executive summary**

EUVAC.NET is a European network for surveillance of vaccine preventable diseases and has collected surveillance data on varicella for the period 2000-07. A total of 5,435,223 cases of varicella were reported by 15 countries with mandatory notification that could provide data for the whole period 2000-07, corresponding to an average incidence of 319 per 100,000 inhabitants. Highest incidences were reported among those aged 1-4 years and those aged 5-9 years (respectively 2,588 and 1,943 cases per 100,000). Data collection and report preparation for 2008-09 are currently ongoing.

Varicella is not included in the EU list of mandatory reportable diseases. After consultation with disease experts and using the information derived from the participating countries, in 2008 EUVAC.NET proposed a EU case definition for varicella and herpes zoster, which includes a three tier case classification (possible, probable and confirmed case), and a suggestion to report probable and confirmed cases at EU level.

The aim of this report is to provide an overview of the surveillance systems in place for varicella and herpes zoster as of November 2010, and to discuss possible and future strategies for varicella and zoster surveillance in Europe.

As part of EUVAC.NET Work Area 3 a survey was carried out in 2007 on surveillance systems for varicella and herpes zoster among 32 EUVAC.NET countries. The information derived from the survey forms the basis of the present report; in addition, the information from the EUVAC.NET survey on sentinel surveillance systems from 2008 and vaccination schedules from the EUVAC.NET website were included. Results have been re-validated by EUVAC.NET country gatekeepers in November 2010 and amended as necessary.

Three European countries have introduced a universal varicella vaccination program (Germany, Greece, Latvia), and two countries in some regions (Italy and Spain). In additional eleven countries varicella vaccination is recommended to susceptible adolescents and adults and high risk groups. Twenty-six of 32 countries have a surveillance system in place for varicella, of these six and England and Wales have a sentinel system and the other 19 and Northern Ireland have a system covering the whole population. Six countries and Scotland do not have surveillance in place for varicella. Of the 19 countries with a surveillance system for varicella covering the whole population, information on the number of cases is the only variable on which all countries can report at European level; nine countries are able to provide data aggregated by age-groups. Only eight countries have access to more detailed information (hospitalisation, vaccination status, laboratory confirmation) at national level.

Countries reported different classification of cases to EUVAC.NET (clinical, epidemiological, laboratory confirmed cases) and the case definitions in use vary greatly.

Fourteen countries have a surveillance system in place for herpes zoster, of these six have a sentinel system. Eighteen countries have no surveillance for herpes zoster

To monitor the effect of vaccine introduction in the national immunisation schedule, it is important that background epidemiologic data are available, and that surveillance systems, either sentinel or mandatory, have the possibility to assess its effect on the burden of disease once the vaccine is introduced. If only a few countries have introduced varicella vaccine in the schedule now, the situation might change in the future, especially when MMR-V will be available in more European countries. The same applies to the vaccine for herpes zoster, which has just recently been granted EMA authorisation.

The survey highlights that:

- There is need to better understand the epidemiology of varicella and herpes zoster in Europe
- There is need for data that reflects varicella incidence and that is comparable between countries
- There is need to identify standardized surveillance methodologies to improve data comparability in the European Member States

Based on the data and information currently available, we recommend that:

- An EU case definition and classification of varicella should be adopted
- An EU case definition and classification of herpes zoster should be adopted
- Countries should use the EU case definitions of varicella and zoster for reporting at EU level once they are approved
- If varicella is considered to be introduced in a childhood vaccination programme, a disease surveillance strategy should also be integrated to validate the impact of vaccination introduction on the burden of disease
- Surveillance of herpes zoster at European level should be investigated further to identify strengths and weaknesses of existing surveillance systems
- Concerted efforts to identify high quality and feasible surveillance methodologies could be a timely and valuable tool to strengthen surveillance of varicella and herpes zoster in Europe.

## Introduction

EUVAC.NET is a European surveillance network for vaccine preventable disease. The network incorporates all 27 EU Member States together with Croatia, Iceland, Norway, Switzerland and Turkey. The hub is based at the Statens Serum Institut in Copenhagen. Work Package 5 deals with surveillance of varicella, and this report constitutes one of the deliverables of the project in the year 2010.

According to the Framework Partnership Agreement (grant number 2008/005), it was agreed that "The hub will actively prepare a comprehensive plan in collaboration with ECDC, based on a broad consultation with experts from Member States and key stakeholders on how best to develop the surveillance of varicella and zoster in Europe. This will include a review of the data variables on varicella and zoster required to monitor these diseases, frequency of data submission and publishing of surveillance reports."

#### **Clinical disease and complications**

Varicella is caused by varicella-zoster virus (VSV), a member of the alpha herpesvirus family. The illness is usually of short duration; it has a characteristic vesicular rash, usually accompanied by fever and malaise, and is very contagious. The incubation period is between 2 and 3 weeks. The disease can be serious in older age groups and in the immunocompromised, with the most common complication being bacterial skin superinfections (1). Complications such as varicella pneumonia and encephalitis, although rarely, may occur, and lead to persistent sequelae or death. After infection, the virus becomes latent in dorsal root ganglia and can reactivate later in life as a localised manifestation termed herpes zoster (shingles). Serological studies across Europe conducted via the European sero-epidemiology network have shown that antibodies to varicella are mostly acquired before 15 years of age, but also that there are substantial differences in VSV sero-epidemiology within the European region, which will need to be taken into account in designing national policies regarding VZV vaccination (2).

## Vaccine and Vaccination

In Europe two combined Measles Rubella Mumps Varicella (MMR-V) vaccine were licensed in 2006, Priorix-Tetra<sup>®</sup> and ProQuad<sup>®</sup>. Monovalent vaccines have been available for more 20 years. A vaccine against herpes zoster was also licensed in Europe in 2006, Zostavax<sup>®</sup>. This vaccine was issued a marketing authorisation for people aged 60 years and above and is licensed for the prevention of herpes zoster and post herpetic neuralgia.

Universal vaccination with one dose of varicella was introduced in US in 1995, with a second dose added in 2006, and has led to a large reduction in incidence and complications (3). In 2008 the Advisory Committee on Immunization Practices recommended Zoster vaccine for all persons aged >60 years who have no contraindications.

In a position paper WHO states that routine childhood immunization against varicella may be considered in countries where this disease is a relatively important public health and socioeconomic problem, where the vaccine is affordable, and where high (85%-90%) and sustained vaccine coverage can be achieved. Indeed, childhood immunization with lower coverage could theoretically shift the epidemiology of the disease and increase the number of cases with severe disease in older children and adults (4).

## **Objectives of the report**

The objectives of the present report are:

- To give an overview of the epidemiology of varicella and varicella vaccination strategies in the EUVAC.NET participating countries
- To give an overview of the surveillance systems in place for varicella and herpes zoster in the EUVAC.NET European Countries
- To report the EUVAC.NET proposal on standard varicella and herpes zoster case definition
- To address and discuss future strategies for surveillance of varicella and herpes zoster in Europe

## **Methods**

A surveillance system and vaccination programme questionnaire (Annex 2) was e-mailed to 32 countries (UK divided into 3 units: England and Wales, Scotland and N. Ireland) participating in EUVAC.NET in 2007. The questionnaire contained structured questions on details of varicella surveillance, case definitions used for reporting and varicella vaccination programme in place or planned, and the presence of a surveillance system in place for herpes zoster.

Additional information on sentinel systems was extracted from the EUVAC.NET Sentinel Systems for the Surveillance of Vaccine-Preventable Diseases in Europe (5), and the EUVAC.NET website (page on vaccination schedules).

The responses of the questionnaire and the information extracted from the sentinel systems report and EUVAC.NET website were validated again in the first two weeks of November 2010 and the updated information is included in the current report.

## Validation of results

All 32 countries have validated the following report in November 2010.

In February 2011, some inconsistencies were noted in the answers collected in a similar survey undertaken by the project VENICE. For this reason, gatekeepers were contacted and asked to clarify their answer. Inconsistencies mainly related to table 1, recommendations for varicella vaccine to high risk groups.

Nevertheless the update, this report refers to the status of varicella and zoster surveillance and vaccination policies as of November 2010.

## Results

## **Epidemiology and Vaccination**

## **Epidemiology of Varicella in Europe**

The epidemiology of varicella in Europe has been presented in the last EUVAC.NET report (6) covering the years 2000-07. Data collecting and report preparation for 2008-09 are currently ongoing.

During 2000-07, there were 5,435,223 cases of varicella reported from the 15 countries with mandatory notification systems that could provide data for the whole period (UK represented by Scotland), (Figure 1). This corresponds to a cumulative average incidence of 319 varicella cases per 100,000 inhabitants for 2000-07, which is shown in Figure 1.

The incidence, based on data reported by nine countries (Czech Republic, Croatia, Estonia, Hungary, Italy, Malta, Romania, Slovakia, Slovenia) for the whole period 2000-07, was higher in children aged 1-4 years and in those aged 5-9 years, respectively 2,588 and 1,943 cases per 100,000 (Figure 2).







Figure 2. Average age-specific incidence of varicella cases, 9 countries, 2000-07

#### **European vaccination Policies**

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Most European countries do not include varicella in the routine childhood immunisation program (table 1), but have recommendations for susceptible individuals (children and/or adolescence and/or adults) and/or specific high-risk groups (such as those suffering from malignancy and/ or immuno-suppressed).

Table 1. Vaccination policies for varicella in European countries (last update through EUVAC.NET gatekeepers on November 2010). Recommendation implies recommendation by the National Health Authority

Universal varicella vaca start of the programme)	cination (year of	<b>Only</b> recommended vacci- nation for susceptible indi- viduals and/or high risk groups	No policy on varicella vaccination
Germany	(2004)	Austria	Bulgaria
Greece	(2006)	Belgium	Croatia
Italy ( 4 regions Sicilia, Veneto, Puglia, Toscana,)	(2003,2007, 2010, 2010)	Cyprus	Czech Republic
Latvia	(2008)	Estonia	Denmark
Spain (4 Authonomus regions, Madrid, Navarra, Ceuta and Melilla)	(2006-2009)	Finland	Hungary
		France	Netherlands
		Iceland	Norway
		Ireland	Portugal
		Italy (national)	Romania
		Lithuania	Slovakia
		Luxemburg	Sweden
		Malta	Turkey
		Poland*	
		Slovenia	
		Spain (national)	
		Switzerland	
		United Kingdom	

Total

5

17

12

\*Poland. There is a recommended varicella vaccination since 2002 and mandatory varicella vaccination for susceptible individuals and/or high risk groups in 2010 vaccination schedule

## Surveillance systems

#### Surveillance systems for varicella

As of November 2010, 81% (26/32) of European countries have a surveillance system in place for varicella (UK conducts varicella surveillance in England and Wales and Northern Ireland). Of these, 19 have a national mandatory surveillance system. Table 2 gives an overview of the situation in each country.

Finland has laboratory based surveillance system which does not separated clinical disease and therefore includes both varicella and herpes zoster

#### Future changes in surveillance of varicella

Six countries are considering changes to their surveillance of varicella in the near future (indicated with an \* in the table 2). Of these, four countries already have national mandatory surveillance. One of these five describes that case-based data will be collected in the future at national level (Estonia), another that introduction of reporting of varicella in adults is being considered (Austria). Scotland implemented a change in the surveillance system from 1 January 2010: varicella ceased to be notifiable.

Table 2. Type of surveillance system in place in 32 European Countries for varicella (UK is divided into three units: England and Wales, Scotland and Northern Ireland for the purpose of varicella surveillance). Last update in November 2010 through EUVAC.NET gatekeepers. Some country has more than one system in place, if so they are here placed according to the system covering the largest population

	Surveillance systems c	covering the whole countr			
	Case-based data at national level from mandatory reports	Aggregated data at national level from mandatory reports	Laboratory-based mandatory reports	<b>Only</b> Sentinel surveillance	No surveillance
	Croatia	Bulgaria	Finland	Austria*	Denmark
	Cyprus	Estonia*	Norway	Belgium	Iceland
	Czech Republic	Lithuania*		England and Wales	Luxemburg
	$Germany^\dagger$	Malta		France	Scotland
	Greece	Northern Ireland		Portugal*	Sweden
	Hungary	Poland*		Netherlands	Switzerland
	Italy	Romania		Ireland	Turkey
	Latvia	Spain*			
	Malta				
	Slovakia				
	Slovenia				
Total	11	9	2	7	7

\*countries which are considering a change in the surveillance system for varicella <sup>†</sup>regional mandatory reporting in 5 out of 16 Federal states

#### Countries with more than one surveillance system for varicella

Italy, Cyprus, Germany and Greece have two surveillance systems in place for varicella. All three countries have both national mandatory surveillance system and a sentinel system. The national mandatory surveillance system in Greece collects information only on cases of varicella with complications, and the sentinel system on cases of varicella.

In Germany, case based notifications are mandatory in 5 out of the 16 Federal States. Sentinel surveillance is countrywide but not population based with aggregated cases by age group and case based reporting for complications and vaccinated cases.

#### Surveillance systems for zoster

Fourteen countries have some form of surveillance in place for herpes zoster (UK represented by England and Wales). Six countries conduct sentinel surveillance, for all countries the system is clinician-based. Seven other countries conduct other forms of surveillance. Of these, Slovakia has a system covering the whole country with clinical mandatory notification. Finland has laboratory based surveillance system which does not separate clinical disease and therefore includes both varicella and herpes zoster. Spain is currently implementing surveillance of herpes zoster, following an agreement between national and regional health authorities from 2007.

Eighteen countries, Northern Ireland and Scotland have no surveillance for herpes zoster.

Table 3. Presence of a surveillance system for herpes zoster, last update November 2010. UK is divided into three units for the purpose of herpes zoster surveillance: England and Wales, Northern Ireland, Scotland.

	Sentinel Surveillance clinician-based	Other forms of surveillance	Plans to introduce surveillance	No surveillance
	Belgium	Austria	Spain	Bulgaria
	England and Wales	Croatia		Cyprus
	France	Czech Republic		Denmark
	Germany	Finland		Estonia
	Ireland	Malta		Greece
	Netherlands	Slovakia		Hungary
		Slovenia		Iceland
				Italy
				Latvia
				Lithuania
				Luxemburg
				Northern Ireland
				Norway
				Poland
				Portugal
				Romania
				Scotland
				Sweden
				Switzerland
				Turkey
Total	6	7	1	20

## Frequency of data submission and variables

#### Frequency of data submission to EUVAC.NET

EUVAC.NET has been collecting varicella surveillance data from participating countries. Data was collected for the first time in 2007 (for the period 2000-07), and again in 2010 for the periods 2008-09. Data was collected in an aggregated format, consisting of number of cases aggregated by age groups and categorised by vaccination status, laboratory confirmation, hospitalisation and complications.

#### Review of variables available for reporting varicella at European level

Based on the surveillance varicella data reporting to EUVAC.NET for the years 2000-07, most countries are able to report only on a limited set of variables at European level. The only information that all countries with a mandatory surveillance system covering the whole country population could provide was the total number of cases of varicella (table 4). Countries that collect data on hospitalisation status and complications have provided additional details on their surveillance system (Table 5).

Table 4. Data available from countries with national mandatory surveillance covering the whole population that could provide data for all years on a series of variables 2000-07.

Data provided	No. countries	Countries
Total number of cases	18	Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Finland, Greece, Hungary, Italy, Latvia, Lithuania, Malta, Poland, Romania, Scotland, Slovakia, Slovenia, Spain
By modified EU-defined age groups (<1, 1- 4, 5-9, 10-14, 15-19, 20+*)	11	Czech Republic, Croatia, Cyprus, Greece, Estonia, Hungary, Italy, Malta, Romania, Slovakia, Slovenia
Vaccination status of cases	6	Bulgaria, Croatia,Cyprus, Greece, Italy, Slovenia
Hospitalisations	7	Hungary, Cyprus, Greece, Italy, Poland, Slovakia, Slovenia
Complications	4	Greece, Hungary, Slovakia, Slovenia
Lab confirmed cases	3	Finland, Hungary, Slovenia

Cyprus and Finland started a surveillance system in 2004, and therefore data is available for 2004-07. For Greece, total number of varicella cases was provided from the national mandatory surveillance system for the years 2000-03.

Type of surveillance system	Country	Information provided on surveillance system details for:	
		Hospitalisations	Complications
Mandatory, national case-based data	Slovenia	According to Act of Communicable Diseases (Official Gazette 69/95) and amendments law with revised list of notifiable ID), proposal of new Law in Aug 2007, and Byla (Communicable Disease Reporting Act, Official Gazette 16/99); notification of varicella obligatory within three days after diagnosis. Doctors and laboratories notifiy it to region Institutes of Public Health (IPH).From regional IPH electronic notifications sent to nation IPH. Notification form includes basic data on hospitalization (whether patient was hos talized, whether he has died or not). There is another data base, which is for the time not connected with our data base with more data on hospitalizations, but we can get da from it as well.	
	Cyprus	Hospitalisation data gathered because Varicella is included in the list of Mandatory Notifiable diseases. It is reported to the Surveillance Unit by the MD who makes the diagnosis. Reporting is done through a re- porting form in which data such as age and sex of the patient, vaccination status, if im- ported case, hospitalisation, treatment out- come etc.	n/a
	Hungary	According to the Decree No 63/1997(XII. 21.) tion of Notification of Communicable Diseases within 24 hours after diagnosis. GPs, hospital where is the data entry to the web-based nati- gional PH institutes and in the National Cente ately available. The paper based notification f case complication or death, the doctors have information. The information flows in the same	of the Minister of Welfare on the Regula- s notification of varicella is mandatory doctors notify it to the local PH institutes, onal reporting system. After that in the re- r for Epidemiology the data are immedi- form includes the date of hospitalization. In to send "deregistration form" with the basic re ways.
Mandatory, national aggregate data	Poland	Receive aggregate data on how many peo- ple had the disease, their sex and age, place of residence (city, country) and seasonal distribution of disease and how many were hospitalized. Have a separate hospital regis- try database from which we could potentially withdraw data on hospitalized cases.	n/a
Sentinel, case based data	Netherlands	erlands The number of hospitalizations due to varicella is collected by the National Medical ister of Prismant (registration of discharge diagnosis, ICD-9 code, national surveilla in addition to the GP sentinel system	
Sentinel, aggregate data	France	n/a	Sentinel GP system (aggregate data)
Sentinel aggregated as well as Sentinel case based data since 2006	Germany		Aggregated number of varicella cases with complications and case based de- scription of the majority of these cases, including underlying disease, symptoms, outcome and including information on hospitalisation.
Mandatory, national aggregate data	Germany	Aggregated registry on hospitalizations by ICD-10 code (Hospital statistics)	

Table 5. Information provided by sevem countries that are able to report data on hospitalizations and complications, 2010.

## **Case definitions**

Varicella is not included in the list of EU list of diseases for Surveillance (Commission Decision of 28/IV/2008). Therefore currently each country is not bound to a standard case definition.

#### Type of cases reported

Countries vary with respect to the classification of cases reported at national level (clinical, laboratory confirmed and epidemiologically linked), and to the description of the definition associated to each category. Table 6 gives an overview of the type of cases reported at national level, for the countries with a surveillance system for varicella.

Thirteen countries stated that they have case definitions of varicella for reporting purposes. Seven countries provided the definition of a clinical case, which included different ways of describing the rash, and other clinical signs such as acute onset and fever. A full description of the clinical picture can be found in table 7. Five countries provided the definition of laboratory confirmed case; this included confirmation via DNA detection, virus isolation, IgG serum or antibody and antigen detection.

Two countries have additional differences in the case definitions for reporting. In Norway, only laboratory cases of varicella encephalitis are reported, and in Greece since 2004 only cases with complications are reported to the mandatory surveillance system.

	Clinical	Laboratory	Clinical & laboratory	Clinical & lab & epi-linked
	Austria	Finland	Belgium	Bulgaria
	Croatia	Norway	England and Wales*	Cyprus
	Czech republic		-	Poland
	Northern Ireland			
	Estonia			
	France			
	Germany			
	Greece			
	Hungary			
	Ireland			
	Italy			
	Latvia			
	Lithuania			
	Netherlands			
	Malta			
	Portugal			
	Romania			
	Slovakia			
	Slovenia			
	Spain			
Total	20	2	2	3

Table 6. Summary of type of cases reported at national level in the countries with varicella surveillance (n=26), November 2010.

\* England and Wales, from Oct 2010 all lab confirmed VZV are notifiable

#### Proposed standard case definition for varicella and herpes zoster

Bases on the information collected through the survey, EUVAC.NET, in collaboration with disease experts, has proposed standard EU case definitions for varicella and herpes zoster which include a three tier case classification (possible, probable and confirmed case), and a suggestion to report probable and confirmed cases at EU level (page 16 and 17)

Clinical description	No. countries
Rash/examthema	7
Maculopapular/papular	6
Vesicular	6
Progressive stages	4
Diffuse	3
Concomitant stages	2
Pruritic	1
Generalised	1
Itchy	1
Single rash elements detected on mucous membranes	1
Cannot be explained by other symptoms	1
Acute onset of symptoms	4
Fever	3
Crust/scabs	2
Pustules/blisters	1
Malaise	1
Mild constitutional symptoms	1

Table 7. Clinical case definition used by EUVAC.NET countries (Belgium, Bulgaria, Croatia, Estonia, Germany, Portugal, Spain), 2000-07.

# **EUVAC.NET** proposal for case definition and classification for the surveillance of varicella/herpes zoster at EU level

## Varicella

## **Clinical Criteria**

Any person with  $\blacktriangleright$  an acute onset of generalised maculo-papulovesicular rash.

## Laboratory Criteria

At least one of the following three:

- Isolation of varicella virus from a clinical specimen
- Detection of varicella virus ▶ nucleic acid in a clinical specimen
- Detection of specific varicella virus IgM antibody by ► specific IgM antibody response

Laboratory results need to be interpreted according to the vaccination status

#### **Epidemiological criteria**

An ▶epidemiological link by ▶human to human transmission

#### **Additional information**

Incubation period 2-3 weeks, commonly 14-16 days

## **Case Classification**

A. Possible caseNAB. Probable caseAny person ▶ meeting the clinical criteria

#### C. Confirmed case

Any person not vaccinated and  $\blacktriangleright$  meeting the clinical and the laboratory criteria or  $\blacktriangleright$  with an epidemiological linked to a confirmed or probable case of varicella or herpes zoster

In case of recent vaccination: Any person with identification of wild-type varicella zoster virus

## To be reported at EU level

Probable and confirmed cases should be reported at EU level

For countries with laboratory based reporting where no clinical information is available, laboratory confirmed cases should be reported

Note: In vaccinated persons who develop varicella more than 42 days after vaccination (break-through disease), the disease is almost always mild and of shorter duration. The rash may also be atypical in appearance (maculo-papular with few or no vesicles).

## **Herpes zoster**

## **Clinical Criteria**

Any person with at least one of the following two:

 $\blacktriangleright$  an acute onset of localised maculo-papulovesicular unilateral rash, involving at least one dermatome.

 $\blacktriangleright$  an acute onset of disseminated maculo-papulovesicular rash, beyond the involvement of one dermatome.

## Laboratory Criteria

Detection of specific varicella virus antibody by ▶ specific antibody response

## AND

At least one of the following three:

- Isolation of varicella virus from a clinical specimen
- Detection of varicella virus ▶ nucleic acid in a clinical specimen
- Detection of varicella virus antigen by ELISA or immunofluoresce test

Laboratory results need to be interpreted according to the vaccination status

#### **Epidemiological criteria**

none

Additional information none Case Classification A. Possible case NA B. Probable case Any person ▶ meeting the clinical criteria C. Confirmed case Any person not vaccinated and ▶ meeting the clinical and the laboratory criteria.

In case of recent vaccination: Any person with identification of wild-type varicella zoster virus

## To be reported at EU level

Probable and confirmed cases should be reported at EU level

For countries with laboratory-based reporting where no clinical information is available, laboratory-confirmed cases should be reported

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## Discussion

There is a large heterogeneity in varicella surveillance systems in European countries in relation to the type of surveillance system (national mandatory or sentinel), the type of data collected (case-based or aggregate) and the case classification (clinical, laboratory and/or epidemiologically linked) reported. Six of 32 countries have no surveillance for varicella. The great majority of systems operate using reports of clinical cases. When comparing countries that are reporting similar cases (e.g. clinical) problems may still be encountered as the case definitions used vary widely and a standardised European case definition is not currently available.

To date there are two main concerns about infant varicella vaccination: that it could lead to an increase in adult disease, and/or it could lead to a temporary increase in the incidence of herpes zoster (7). These patterns have already been experienced by countries where vaccine was introduced. After a decade of experience with the vaccine in the USA, the peak of incidence of disease shifted to older age-groups (from 3-6 years to 9-10 years of age) (8); this supported the introduction of a second dose which is now recommended for all varicella vaccines. In Australia an ecologic study conducted five years after the introduction of varicella vaccine in the national immunisation schedule has suggested preliminary evidence for an increase in the incidence of herpes zoster in adults aged  $\geq 20$  years (9). Another American study has also suggested an increase of 63% in incidence of herpes zoster in the 10-19 year age group. The authors state that such a finding must be confirmed with the use of other data sources (10). In general, the findings must be weighted against the overall decreasing number of varicella cases and deaths which are attributable to the disease in the post-vaccination area (11), and an observed 55% decrease in the incidence of herpes zoster in children aged less than 10 years (10).

It is therefore important that countries have baseline data for varicella and herpes zoster before the introduction of varicella vaccine in the immunisation programme and that the epidemiology of varicella can be compared between countries; an added value would then be also to share the lessons learned.

A case-based mandatory surveillance system is ideal to collect base-line data as it is in place in European countries for most vaccine preventable diseases. Nevertheless, sentinel systems can provide sufficient information for making public health decisions and for detecting long-term trends. Being generally less costly than universal surveillance systems, sentinel surveillance is particularly useful for diseases that occur frequently such as varicella. If a sentinel systems cover all ages groups it can contribute to monitor changes in the age distribution of varicella cases, and assess changes in incidence of herpes zoster.

Hospitalisation and complication data are important to assess the severity of varicella cases; and sentinel hospital-based systems could be useful in assessing disease burden and complications due to varicella infection.

Some countries reported that they are considering changes to their varicella surveillance systems, and more would be expected to follow in the future. Concerted efforts to identify high quality and feasible surveillance methodologies could therefore be a timely and valuable tool to strengthen surveillance of varicella and herpes zoster in Europe.

## Conclusions

There is a large heterogeneity in varicella and Herpes Zoster surveillance among European countries, with 26 of 32 countries performing surveillance for varicella, and 14 of 32 surveillance for herpes zoster. From the limited data that is available and comparable at European level, varicella had a high and relatively stable incidence in recent years (2000-07).

Only few European countries could at this stage report an extensive set of variables, and only nine countries were able to report on number of cases in specified age groups (data 2000-07). Data reporting on herpes zoster has not been undertaken by EUVAC.NET and therefore it is not possible to draw further conclusions related hereto.

## Recommendations

The survey highlights that:

- There is need to better understand the epidemiology of varicella and herpes zoster in Europe
- There is need for data that reflects varicella incidence and that is comparable between countries
- There is need to identify standardized surveillance methodologies to improve data comparability in the European Member States

Based on the data and information currently available, we recommend that:

- An EU case definition and classification of varicella should be adopted
- An EU case definition and classification of herpes zoster should be adopted
- Countries should use the EU case definitions of varicella and zoster for reporting at EU level once they are approved
- If varicella is considered to be introduced in a childhood vaccination programme, a disease surveillance strategy should also be integrated to validate the impact of vaccination introduction on the burden of disease
- Surveillance of herpes zoster at European level should be investigated further to identify strengths and weaknesses of existing surveillance systems
- Concerted efforts to identify high quality and feasible surveillance methodologies could be a timely and valuable tool to strengthen surveillance of varicella and herpes zoster in Europe.

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## Annex 2. Questionnaire used for the survey on surveillance system



## Chickenpox (Varicella) Surveillance Systems Questionnaire

This one-page questionnaire is intended to identify which surveillance systems for **chickenpox** (varicella) (with one specific question at the end for shingles (herpes zoster)), and what types of reporting are in operation in the different European countries. Kindly cross the appropriate answer with an "**x**". More than one answer may apply.

1. What level of surveillance system operates for *chickenpox* (varicella) in your country?

Nationwide surveillance [] Regional surveillance [] None [] Other []

If other, please state:

.....

2. What type of data for *chickenpox* (varicella) are available:

(i) at national level?

(ii) at regional level?

Case-based [] Aggregated [] No data [] Case-based [] Aggregated [] No data []

If **nationwide** surveillance exists *for chickenpox (varicella)* and data are available at national level:

3.	What is the legal basis of reporting?	Mandatory* reporting [] Voluntary reporting []
4.	What type of surveillance system existion) []	<i>ts?</i> Comprehensive (total popula- Sentinel surveillance (sample points) []
5.	What is the source of reporting?	Clinician or health care worker [] Laboratory []
6.	What type of cases are reported?	Clinical cases [] Laboratory confirmed cases [] Epidemiologically-linked cases to a lab-confirmed case []
7.	Is there a case definition of <i>chickenpo</i>	<b>px</b> (varicella) for reporting purposes?

No []

Yes []

If yes, please state:

- 8. Are there any plans for changes of the surveillance system for **chickenpox** (varicella) in the future? Yes [] No []
- 9. Are there any plans to introduce **chickenpox** (varicella) vaccination in the national childhood vaccination programme the future? Yes [] No [] Already in place []

If yes, further details (e.g. age-groups & date of implementation).....

.....

10. Are there any plans to introduce surveillance for *shingles* (herpes zoster) in the future?
Yes [] No [] Already in place []

## Additional comments: